



Expert in on-line
engagement and
leadership

21st Century Trustee and Board Online Effectiveness Review

Totally independent provision

Endorses tPR Code of Practice

Collates Trustee self-assessments

Adding valuable focus for Chairs

This review focus upon those Trustee skills most impacting the value to scheme members, whilst assimilating the Board's understanding of information that supports strategic decision-taking.

With a nil cost option to include an Employer feedback comparison, Board development priorities are immediately highlighted to support tPR certification.

- **Creates value - embedding well-informed strategic decision taking**
- **Highlights any gaps - in your Board's skills and understanding**
- **Collates improvement ideas - to support your value-adding focus**
- **Provides independent evidence - of Trusteeship self-critique**

Ready to use now for DB / DC Trustee Boards. Quick to complete, no local set-up, professionally reported within days of completion - includes briefing with Chair.

Introductory pricing £1250 + vat per Board of any size - customisation available.

Enquire at enq@learnership.co.uk or call on 01295 271400

See demo at: www.learnership.co.uk



**Brand new in 2018,
- reflects '21st Century Trusteeship' thinking**

Value adding focus for Chairs:

- Independent provision improves openness and security
- Facilitates stronger Trusteeship alignment and dynamics
- Trustees share independently their ideas for improvement
- Trustees' strengths and development areas are easily identified
- Completely independent to advisors, and legal support
- Evidence exactly where Trustees align and vary

**Easy to use on-line, expertly built, and
aligned with current regulatory guidance**

Professional, independent, quick, easy, flexible, personal:

- Completed in 25 minutes – re-access to saved screens
- Fully set-up, secure and guided web-screens
- Direct telephone / email personal support - no call centre
- Additional features / questions where required - inexpensive
- Professional report (pdf & bound), named and anonymous version
- Scheduled 1:1 call with Chair supports interpretation and priorities

The Pensions Regulator comments:

"The Pensions Regulator welcomes the development of tools like this, which provide ways for trustees to assess their current levels of governance and set targets for improvement. As part of our work on 21st Century Trusteeship we would like to encourage trustees to regularly assess their board effectiveness and we welcome initiatives developed by industry to support tPR's drive to improve governance."

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